

Department Name:

\*Please identify PDC courses using a blue highlight\*

Fall 2023			
Course Number	Course Title	GE Category (if applicable)	Units
FIN 3001	Finance I		3
FIN 4350	Investment Analysis		3
FIN 4600	Retirement Planning		3
Total Units			9

Spring 2024			
Course Number	Course Title	GE Category (if applicable)	Units
FIN 3002	Finance II		3
FIN 3600	Financial Planning Process and the Psychology of Financial Planning		3
FIN 3650	Risk Management and Insurance		3
Total Units			9

Fall 2024			
Course Number	Course Title	GE Category (if applicable)	Units
FIN 3001	Finance I		3
FIN 5350 (old: FIN 4350)	Investment Analysis		3
FIN 4600	Retirement Planning		3
FIN 4690	Tax and Estate Planning		3
Total Units			12

Spring 2025			
Course Number	Course Title	GE Category (if applicable)	Units
FIN 3002	Finance II		3
FIN 3600	Financial Planning Process and the Psychology of Financial Planning		3
FIN 3650	Risk Management and Insurance		3
FIN 5600	Code of Ethics and Standards of Conduct in Financial Plan Development		3
Total Units			12